

ACHIEVED A **540% RETURN** ON INITIAL COACHING FEE WITHIN TWO MONTHS!



Success Story:

Kendall Broda, CPA, CTC

Kendall is a CPA and Certified Tax Coach in Oceanside, California. With her certifications and education, she founded Taxes by the Sea in 2015 to help business owners keep more of what they earn by looking ahead at tax savings opportunities.

But she lacked confidence in the high value she offered, so consequently her prices were too low.

Kendall enrolled in the Concierge CPA program with master coaches Chuck Bauer and Jackie Meyer, CPA. **Her practice saw dramatic improvement in the first two months!**

Prospects and clients now understand Kendall's value and closing stats are high. Tools and systems were implemented which **increased office efficiency over 50%** and gave her the confidence to start expanding her team.

Including an amazing...

\$40K

In New Tax Strategy Revenue

(large clients with recurring monthly billing)

SUCCESS LIKE THIS CAN BE YOURS.

THECONCIERGECPA.COM

Work smarter, make more money, and take more quality time off! After every session, you will have components to implement for immediate improvement in client relationships, marketing, and efficiency.